

"4th Industrials Forum " Held under the patronage of H.E. Dr. Tawfiq Bin Fawzan Al Rabiah - Minister of Commerce & Industry

Renewable Energy & Energy Efficiency: Emerging business opportunities for the Kingdom of Saudi Arabia (KSA)

Dates: Monday-Tuesday 14th -15th May 2012 Location: Asharqia Chamber of Commerce and Industry





AGENDA: Day 1 – Introduction & Focus on Energy efficiency

08:00 - 08:30

Delegate registration followed by Opening address for the day – Asharqia Chamber

08:30 - 09:00

Outlining the business potential for Energy Efficiency and its relevance to the GCC and Saudi Arabia through a 360° analysis of the industry

- Global insights on Energy Efficiency solutions
- Insights into past and future trends shaping the market
- Specific energy efficiency solutions/ products that will hold highest relevance to KSA and GCC

Presenter: Mr. Kumar Ramesh – Industry Manager (Environment and Building Technologies) - Frost & Sullivan

09:00 - 10:15

<u>Evaluating the criticality of Energy efficiency – A Panel discussion</u> <u>Chaired by: Eng. Saleh Al Rasheed – Modon</u>

Panelists:

- Dr. Naif Al Abbady SEEC
- Mr. Eng. Abdulhameed Al Noaim SEC
- Mr. Sultan Faden (CEIT)
- Mr. Adam Procell Lime Energy

Questions & Answers

10:15 - 10:30

Break for snacks

10:30 - 11:45

<u>Panel discussion</u> – <u>Financial implications of Energy Efficiency measures</u> – <u>evaluating Initial investment/ CAPEX vs. perennial saving</u>

Chaired by: - Dr. Naif Al-Abbady - SEEC

Panelists:

- Mr. Stuart Russell -Honeywell
- Mr. Mick Dalton Musanadah
- Eng. Ali U Al-Najim SGBC

Questions & Answers

11:45 - 12:15

Prayer break

12:15 - 13:30

<u>Presentations</u>: Energy efficiency – outlining potential for products & services for local Saudi Arabia companies

<u>Presentation 1</u>: Energy Efficiency – a Global perspective – <u>Mr. Adam Procell –Lime Energy</u>

<u>Presentation 2</u>: The potential for Energy efficiency solutions in KSA – <u>Mr. Mick</u> <u>Dalton - Musanadah</u>

<u>Presentation 3</u>: Commercial insights into business opportunities WRT Energy Efficiency, to cover Resource and investment requirements, Expected ROI, Potential beyond KSA, Partnerships for technology/ capability

Mr. Kumar Ramesh – Industry Manager (Environment and Building Technologies) – Frost & Sullivan

13:30 - 13:45

Concluding remarks, note of thanks and a brief on the coverage planned for Day 2 – Presented by the Asharqia Chamber

FROST & SULLIVAN



|--|

08:00 – 08:30 Delegate registration and coffee (New registration for delegates attending the

Renewable Energy track only) followed by Opening address for the 2nd day by the

Asharqia Chamber

08:30 – 09:00 Outlining the business potential for Renewable Energy and its relevance to the

GCC and Saudi Arabia through a 360° analysis of the industry

Speaker: Mr. Abhay Bhargava – Head (Energy & Power systems) – Frost & Sullivan

9:00 – 09:20 Keynote Address: Renewable Energy Localization Potential in Saudi Arabia

Speaker: Dr. Ibrahim Babelli – Chief Strategist, King Abdullah City for Atomic and

Renewable Energy (K.A.CARE)

09:20 – 10:35 | Panel Discussion: The importance of developing a value chain for Renewables

Chairman: Eng. Riyadh Al Rabiah

Panelists:

• Mr. Abdullah Al Zamil – Zamil Industrial

Eng. Saleh Al-Agili – NICDP

Mr. Bander Alllaf - ACWA Power

• Dr. Raed Sherif – Amonix

Questions & Answers

10:35 – 10:50 **Break**

10:50 – 12:00 Panel Discussion: Resolving the finance dilemma – how Renewable energy can attain

financial attractiveness for the region

Chairman: Mr. Rami Al Turki

Panelists:

• Mr. Jamal Al-Kishi – Deutsche Securities Saudi Arabia

• Dr. Amer Al-Swahah - SEC

Mr. Rashad Al Nasser – SABB

Mr. Kamal Al Mutlag - SIDF

Mr. Rajit Nanda - ACWA Power

Questions & Answers

12:00 – 12:30 **Prayer break**

12:30-13:00 Official ceremony

• Mr. Abdulrahman Rashid Al Rashid (Board Chairman of Asharqia Chamber)

• Mr. Salman Mohammed Hassan Al Jishi (Chairman of Industrial Committee)

• Dr. Tawfig F. Al Rabiah - Minister of Commerce & Industry

13:00-13:30 Keynote address - Dr. Khalid Sulaiman - Vice President Renewable Energy

K.A.CARE

FROST & SULLIVAN



13:30-14:30

<u>Panel discussion: Services – a critical success factor for a successful development of the Renewable energy industry</u>

Chairman: Eng. Abdullah Al Gahtani

Panelists:

- Mr. Omar N. Al-Midani BEATONA
- Mr. Azim Ahmed National Solar Systems
- Mr. Louay Abdulrahim Azmeel Energy

Questions & Answers

14:30 - 14:45

Concluding remarks and note of thanks for Day 2 – By Asharqia Chamber